EXTENDED TO MAY 15, 2024

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

<u>A</u>	ror the	2022 calendar year, or tax year beginning 001 1, 2022 and	ending 0	UN 30, 2023	
В	Check if applicabl	C Name of organization		D Employer identifi	cation number
Σ	Addre:	THE PENNSYLVANIA SOCIETY			
L	Name chang			22-26882	74
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone numbe	r
	Final return/	PO BOX 48		(215) 23	3-2650
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	1,201,392.
	Ameno			H(a) Is this a group re	
F	Applic		AVEY	for subordinates	
	pendir	SAME AS C ABOVE		1	—
_				H(b) Are all subordinates in	
			or 527	- 1 ′	list. See instructions
	Websit		1	H(c) Group exemptio	
		organization: X Corporation Trust Association Other	L Year	of formation: 1985 N	1 State of legal domicile: PA
Р	art I	Summary			
ø	1	Briefly describe the organization's mission or most significant activities: $\overline{ ext{THE}}$ 1	PENNSY	LVANIA SOCI	ETY IS A
anc		NON-PROFIT PATRIOTIC AND CHARITABLE ORGAL	NIZATI	ON FOUNDED	TO
ŗ	2	Check this box if the organization discontinued its operations or dispos	sed of more	than 25% of its net as	ssets.
o Ve	3	Number of voting members of the governing body (Part VI, line 1a)		3	28
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)			28
ŝ		Total number of individuals employed in calendar year 2022 (Part V, line 2a)			2
iŧie		Total number of volunteers (estimate if necessary)			0
Activities & Governance		Total unrelated business revenue from Part VIII, column (C), line 12			0.
Ă		Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
_	b	Net unrelated business taxable income nonn onn 950-1, Farti, line 11		Prior Year	Current Year
		Ocatile tions and much (Dath)(III line 11)	-	594,921.	830,468.
ne	8	Contributions and grants (Part VIII, line 1h)		0.	0.00,400.
/en	9	Program service revenue (Part VIII, line 2g)		860.	
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			1,879.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-150,804.	-157,524.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		444,977.	674,823.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		37,000.	37,000.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		345,164.	418,012.
Expenses	16a	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10). Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
be	b	Total fundraising expenses (Part IX, column (D), line 25) 44, 70	60. 🦳		
û	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		147,297.	96,462.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		529,461.	551,474.
		Revenue less expenses. Subtract line 18 from line 12		-84,484.	123,349.
JC Pool	3	1 or	Be	ginning of Current Year	End of Year
Net Assets or	20	Total assets (Part X, line 16)		677,524.	766,226.
ASSI	20	Total assets (Part X, line 16) Total liabilities (Part X, line 26)		44,879.	10,232.
let /	21	, , , , , , , , , , , , , , , , , , , ,		632,645.	755,994.
	2 22 art II	Net assets or fund balances. Subtract line 21 from line 20		032,043.	133,334.
					ulungudadan and haliaf itia
		Ities of perjury, I declare that I have examined this return, including accompanying schedules			y knowledge and beller, it is
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of wh	nich preparer	nas any knowledge.	
		Signature of officer		Data	
Sig	ın			Date	
He	re	ELIZABETH PREATE HAVEY, PRESIDENT			
		Type or print name and title			
		Print/Type preparer's name EDWARD W. DORAN, CPA Preparer's signature dward Dora	I	Date Check	PTIN
Pai	d	,	in 0	5/10/24 if self-employ	P00841330
Pre	parer	Firm's name ISDANER & COMPANY, LLC		Firm's EIN 2	3-6410283
Use	Only	Firm's address THREE BALA PLAZA, SUITE 501 WEST			
	-	BALA CYNWYD, PA 19004-3484		Phone no. (6	10) 668-4200
Ma	v the I	RS discuss this return with the preparer shown above? See instructions		11 110110 1101 (0	X Yes No
ivia	y 1110 II				103 110

Form	n 990 (2022) THE PENNSYLVANIA SOCIETY	22-2688274	Page 2
	rt III Statement of Program Service Accomplishments		·g-
	Check if Schedule O contains a response or note to any line in this Part III		X
4			
1	Briefly describe the organization's mission: THE PENNSYLVANIA SOCIETY IS A NON-PROFIT PATRIOTIC AND	CHYDIMYDIE	
			\ T
	ORGANIZATION FOUNDED IN 1899 TO ENCOURAGE THE IDEALS OF		
	AS EXPRESSED IN SERVICE TO THE COMMONWEALTH AND TO PEOP		
	AND FURTHER TO UNITE ALL PENNSYLVANIANS AT HOME AND AWA	Y IN BONDS O	F
2	Did the organization undertake any significant program services during the year which were not listed on the		
	prior Form 990 or 990-EZ?	Yes	X No
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes	X No
•	If "Yes," describe these changes on Schedule O.		140
4	Describe the organization's program service accomplishments for each of its three largest program services, as		
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other	ers, the total expenses, a	and
	revenue, if any, for each program service reported.		
4a		nue \$)
	CONTRIBUTIONS TO A CHARITABLE 501(C)(3) ORGANIZATION TO		
	RECIPIENT ORGANIZATION DEEMS APPROPRIATE TO ACCOMPLISH	THEIR CHARITA	ABLE
	MISSION		
4b	(Code:) (Expenses \$ including grants of \$) (Rever	nue \$)
	TO UNITE ALL PENNSYLVANIANS AT HOME AND AWAY THROUGH BO	NDS AND	
	FRIENDSHIP THROUGH CHARITABLE WORKS		
4c	(Code: \ \(\(\(\) \\ \) \ \(\) \ \		
40	(Code:) (Expenses \$	nue \$,
	-		
4d	Other program services (Describe on Schedule O.)		
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses 341,195.		

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			3,7
	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			Х
_	during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	-		
Ü	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
-	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
_	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	11a	Х	
h	Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	па	21	
D	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110		
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		37	
	Schedule D, Parts XI and XII	12a	X	
р	Was the organization included in consolidated, independent audited financial statements for the tax year?	406		х
10	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12b 13		X
13 14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b		1-74		 -
~	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			7.7
46	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		_X_
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	40	Х	
10	1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	18	Λ	
19	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	

Form 990 (2022) THE PENNSYLVANIA S
Part IV | Checklist of Required Schedules (continued)

I a	Officerist of nequired Schedules (continued)		_	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		77	
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	-
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		х	
04 -	Schedule J	23	Α	-
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	240		x
h	Schedule K. If "No," go to line 25a	24a 24b		
	Did the organization mivest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
·	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			l
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			37
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	20		X
24	contributions? If "Yes," complete Schedule M	30		X
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		- 25
32	Schedule N. Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	02		
00	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
•	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			l
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		٠,,	
Da	Note: All Form 990 filers are required to complete Schedule 0	38	X	
Pa				
	Check if Schedule O contains a response or note to any line in this Part V			<u> </u>
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		Yes	No
b	Enter the number of Forms wize included on line 1a. Enter of I not applicable			
С		10	Х	
	(gambling) winnings to prize winners?	1c	000	

232004 12-13-22

022) THE PENNSYLVANIA SOCIETY Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

				Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a 2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?	2b	X	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	0	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		X
b	If "Yes," enter the name of the foreign country				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa		5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5с		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the				
	any contributions that were not tax deductible as charitable contributions?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions or gifts			
	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	$ Did the organization \ receive \ a payment \ in \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ of \$75 \ made \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ excess \ partly \ as \ a \ contribution \ and \ partly \ for \ goods \ and \ send \ excess \ exc$	vices provided to the payor?	7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	•			
	to file Form 8282?		7с		X
d	If "Yes," indicate the number of Forms 8282 filed during the year				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control		7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained				
•	sponsoring organization have excess business holdings at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.		00		
a			9a 9b		
10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter:		90		
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:	100			
	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against	110			
	amounts due or received from them.)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the				
	organization is licensed to issue qualified health plans	13b			
С	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu		14b	<u> </u>	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune				
	excess parachute payment(s) during the year?		15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.				77
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	t income?	16		X
	If "Yes," complete Form 4720, Schedule O.				
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac				
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17		
	If "Yes," complete Form 6069.				

232005 12-13-22

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			$\lfloor X \rfloor$
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 28			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		37	
а	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			37
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	401		
800	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17 10	List the states with which a copy of this Form 990 is required to be filed PA Section 6104 requires an erganization to make its Forms 1023 (1024 or 1024 A if applicable), 990, and 990 T (section 501(a))3	e celi-) avail	able
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) for public inspection. Indicate how you made these available. Check all that apply.	5 UTILY	, avalli	abie
	Own website Another's website W Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d fina	ncial	
13	statements available to the public during the tax year.	u midi	icial	
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
_0	HEATHER GREENLEAF - (215) 233-2650			
	PO BOX 48, WILLOW GROVE, PA 19090			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization	nor any related	orga	aniza	ation	ı coı	mpe	nsat	ed any current officer, o	director, or trustee.	
(A)	(B)			_ (0	C)			(D)	(E)	(F)
Name and title	Average	(do		Pos heck		than	one	Reportable	Reportable	Estimated
	hours per					is bot or/trus		compensation	compensation	amount of
	week	_	1	1	T	1	100,	. from the	from related organizations	other compensation
	(list any hours for	direct				,		organization	(W-2/1099-MISC/	from the
	related	ee or	stee			nsate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	trust	nal tru		oyee	ompe		1099-NEC)		and related
	below	Individual trustee or director	Institutional trustee	cer	Key employee	Highest compensated employee	mer			organizations
	line)	Indi	Inst	Officer	Key	Hig	Ferr			
(1) JULIEN SCRANTON	45.00			l				151 005		25 405
EXECUTIVE DIRECTOR	<u> </u>			Х				171,285.	0.	35,407.
(2) ELIZABETH PREATE HAVEY	5.00			l						•
PRESIDENT		Х		Х				0.	0.	0.
(3) CHRISTINE TORETTI	2.00			l						•
VICE PRESIDENT	4 00	X		Х				0.	0.	0.
(4) PATRICIA WELLENBACH	4.00			l						•
SECRETARY		X		Х				0.	0.	0.
(5) EVAN S FRAZIER	2.00			l						•
TREASURER	1 00	Х		Х				0.	0.	0.
(6) GREGORY S BENTLEY	1.00									•
COUNCILOR	1 00	Х				┡		0.	0.	0.
(7) MIKE BRUBAKER	1.00									•
COUNCILOR	1 00	Х				┡		0.	0.	0.
(8) NICHOLAS DEBENEDICTIS	1.00									•
COUNCILOR	1 00	Х				┡		0.	0.	0.
(9) LOUIS DENAPLES, JR	1.00									•
COUNCILOR	1 00	Х				┡		0.	0.	0.
(10) DANIEL J HILFERTY	1.00	.,								0
COUNCILOR	1 00	Х		_		_	_	0.	0.	0.
(11) MARIA SORDINI HUDACEK	1.00	Į.,							0	0
COUNCILOR	1.00	Х						0.	0.	0.
(12) CHARLES D HUMMER, III	1.00	X						0.	0.	0.
COUNCILOR	1.00	Α.				┢	_	0.	0.	0.
(13) MICHAEL A INNOCENZO	1.00	X						0.	0.	0.
COUNCILOR	1.00	^				├		0.	0.	0.
(14) DUSTY E KIRK	1.00	X						0.	0.	0.
COUNCILOR	1.00	^				├		0.	0.	0.
(15) JOHN LAWN	1.00	X						0.	0.	0.
COUNCILOR (16) MIKE MOLEWSKI	1.00	^	\vdash	\vdash	\vdash	\vdash	\vdash	0.	0.	0.
COUNCILOR	1.00	X						0.	0.	0.
(17) TIMOTHY NECASTRO	1.00	₽	\vdash	\vdash	\vdash	\vdash	\vdash	"	0.	· ·
COUNCILOR	1.00	X						0.	0.	0.
COORCIDOR		122						1 0.		0.

232007 12-13-22

(A) Name and title	(B) Average	/da		Pos				(D) Reportable	(E) Reportable	E	(F) stimate	ed
	hours per	box	, unle	ss pe	rson	than is bo	th an	compensation	compensation	a	mount (of
	week	_	cer an	id a d	lirecto	or/trus	stee)	from	from related		other	
	(list any hours for	or director						the	organizations		npensa	
	related	or di	# 왕			ated		organization	(W-2/1099-MISC/	1	rom the	
	organizations	ustee	trust		9	suadu		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)	1 '	ganizati nd relate	
	below	dual tr	tional		yoldr	st con		1			anizatio	
	line)	In dividual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			J Grig	- Indiana	J110
(18) BRIAN A NESTER	1.00											•
COUNCILOR	1 00	Х						0.	0			0.
(19) JEAN CRAIGE PEPPER	1.00											•
COUNCILOR	1 00	Х	_			_	_	0.	0	•		0.
(20) VELMA A REDMOND	1.00											_
COUNCILOR	1 00	Х					_	0.	0	<u>·</u>		0.
(21) JOSEPH RESCHINI	1.00	,,										0
COUNCILOR	1 00	Х	_			_	_	0.	0	•		0.
(22) DEBORAH RICE-JOHNSON	1.00	,,										0
COUNCILOR	1 00	Х	_			_	_	0.	0	•		0.
(23) JAMES SCHULTZ	1.00											^
COUNCILOR	1 00	Х					_	0.	0	<u>·</u>		0.
(24) KAREN WINNER SED	1.00	,,										0
COUNCILOR	1 00	Х				_	<u> </u>	0.	0	<u>·</u>		0.
(25) SUSIE SHAH	1.00	٦,										0
COUNCILOR	1 00	Х	_	_		-	├	0.	0	<u> </u>		0.
(26) EDWARD J SHEEHAN JR	1.00	٠,,										0
COUNCILOR		Х						0. 171,285.	0) E /	0.
1b Subtotal								1/1,283.	0		55,4	
c Total from continuation sheets to Part VI								171,285.	0		5,4	0.
d Total (add lines 1b and 1c)								· · · · · · · · · · · · · · · · · · ·		• 3	5,4	<i>J</i> / •
2 Total number of individuals (including but n	iot limited to tr	iose	liste	ed al	DOV	e) w	no r	eceived more than \$100	0,000 of reportable			1
compensation from the organization											Yes	No
3 Did the organization list any former officer,	director trust	ا مم	(QV (amn	love	a	r hic	sheet compensated emr	olovee on			-110
line 1a? If "Yes," complete Schedule J for s										3		Х
4 For any individual listed on line 1a, is the su												
and related organizations greater than \$150										4	x	
5 Did any person listed on line 1a receive or a												
rendered to the organization? If "Yes," com	•				•	•				5		Х
Section B. Independent Contractors	prote Corregar	001	0, 00	3011	porc	3011						
Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors 1	that received more than	\$100.000 of comper	sation	from	
the organization. Report compensation for	•								· · · · · · · · · · · · · · · · · · ·			
(A)								(B)		(C)	
Name and business	address	NO	INC	3				Description of s	services		ensation	า
							\dashv					
2 Total number of independent contractors (i \$100,000 of compensation from the organi	_	ot lii	mite	d to		se li 0	stec	d above) who received n	nore than			
SEE PART VII, SECTION		rin	NU.	AΤ:	IOI	N :	SH	EETS		Form	990 (2	2022)

232008 12-13-22

Form 990 THE PENNS	O T TI A WIM T E	7 1	500	<u>- Т 1</u>	<u> </u>	L			22-268	04/4
Part VII Section A. Officers, Directors, Tru	ıstees, Key Er	nplo	oyee	s, a	nd l	ligh	est	Compensated Employ	rees (continued)	
(A) Name and title	(B) Average hours	(cl		Pos	C) ition that		oly)	(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
	per week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(27) F JOHN WHITE COUNCILOR	1.00	х						0.	0.	0
(28) LEROY S ZIMMERMAN COUNCILOR	1.00	х						0.	0.	0
									<u> </u>	
				\vdash			\vdash			
					\vdash					
Total to Part VII, Section A, line 1c										

	rt V		Statement of Revenue	MILLI DOCE			22 2000	274 Tage 0
ı u		444			a in their Deat VIII			
			Check if Schedule O contains a response	e or note to any IIn	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
ıts ıts	1	а	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts	ı		Membership dues 1b	300,362.				
Y, G			Fundraising events 1c	478,490.				
ar /	ı		Related organizations 1d	,				
s, G mili			Government grants (contributions) 1e	51,616.				
Si			All other contributions, gifts, grants, and	, -				
ber		•	similar amounts not included above 1f					
		a	Noncash contributions included in lines 1a-1f					
Sor		_	Total. Add lines 1a-1f		830,468.			
<u> </u>		<u></u>	Total Add lines 1a 11	Business Code	222,222			
Ф	2	a		Buomicoo code				
Program Service Revenue		b					 	
Ser		c					 	
an Sve		d						
Be		e						
Pro		f	All other program service revenue					
		a a	Total. Add lines 2a-2f					
	3	9	Investment income (including dividends, inte					
	-		other similar amounts)		1,879.			1,879.
	4		Income from investment of tax-exempt bond		,			,
	5		Royalties	•				
	•		(i) Real	(ii) Personal				
	6	а	<u> </u>					
	l		Less: rental expenses 6b					
			Rental income or (loss) 6c					
	ı		Net rental income or (loss)					
			Gross amount from sales of (i) Securities	(ii) Other				
	<u> </u>	_	assets other than inventory 7a					
		b	Less: cost or other basis					
ne		-	and sales expenses 7b					
Revenue		С	Gain or (loss) 7c					
Re			Net gain or (loss)					
Jer	8		Gross income from fundraising events (not					
Other			including \$ 478,490. of					
			contributions reported on line 1c). See					
			Part IV, line 18	369,045.				
		b	Less: direct expenses	526,569.				
			Net income or (loss) from fundraising events		-157,524.			-157,524.
	9	а	Gross income from gaming activities. See					
			Part IV, line 19	a				
		b	Less: direct expenses 9)				
			Net income or (loss) from gaming activities					
			Gross sales of inventory, less returns					
			and allowances 10	a				
		b	Less: cost of goods sold 10	b				
		С	Net income or (loss) from sales of inventory					
S				Business Code				
e e	11	а						
Miscellaneous Revenue		b						
Sell		С						
Misc		d	All other revenue					
_	L		Total. Add lines 11a-11d					
	12		Total revenue. See instructions		674,823.	0.	0.	-155,645.

232009 12-13-22

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon	se or note to any line in	this Part IX		
	not include amounts reported on lines 6b,	(A) Total expenses	(B) Program service	(C) Management and	(D) Fundraising
7b, 8	8b, 9b, and 10b of Part VIII.	Total expenses	expenses	general expenses	expenses
1	Grants and other assistance to domestic organizations	25 222	05.000		
	and domestic governments. See Part IV, line 21	25,000.	25,000.		
2	Grants and other assistance to domestic	10 000	10 000		
	individuals. See Part IV, line 22	12,000.	12,000.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	210 050	120 272	76 601	21 005
_	trustees, and key employees	218,858.	120,372.	76,601.	21,885
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	137,353.	99,205.	25 422	10 716
7	Other salaries and wages	тэ/,эээ.	JJ, ∠UJ•	25,432.	12,716
8	Pension plan accruals and contributions (include	6 201	1 720	982.	571
_	section 401(k) and 403(b) employer contributions)	6,294. 28,717.	4,738. 19,656.	6,356.	57 <u>4</u> 2,705
9	Other employee benefits	26,717.	16,707.	7,489.	2,703
10	Payroll taxes	20,790.	10,707.	1,409.	4,334
11	Fees for services (nonemployees):				
	Management	1,583.		1,583.	
b	Legal	16,500.		16,500.	
	Accounting	10,300.		10,300.	
	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,	23,907.	3,684.	19,651.	572
40	column (A), amount, list line 11g expenses on Sch 0.)	23,301.	3,004.	19,031.	512
12	Advertising and promotion	2,329.	1,785.	404.	140
13	Office expenses	2,525.	1,703.	±0±•	140
14	Information technology				
15	Royalties	14,876.	9,277.	4,159.	1,440
16	Occupancy	7,576.	4,724.	2,118.	734
17	Travel	7,570.	7,7270	2,110.	754
18	Payments of travel or entertainment expenses				
10	for any federal, state, or local public officials Conferences, conventions, and meetings				
19 20					
21	Interest Payments to affiliates				
22	Depreciation, depletion, and amortization	201.		201.	
23	F				
23 24	Other expenses. Itemize expenses not covered				
2-7	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	ANNUAL AND MEMBERSHIP E	15,029.	15,029.		
b	CREDIT CARD FEES	14,461.	9,018.	4,043.	1,400
c		, = = = =	- ,	, /	, = 5 0
d					
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	551,474.	341,195.	165,519.	44,760
26	Joint costs. Complete this line only if the organization		,	,	, -
	,				
20	reported in column (B) joint costs from a combined		I		
20	reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Form 990 (2022) Part X Balance Sheet

	rt X	Balance Sheet					
		Check if Schedule O contains a response or n	ote to an	line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			259,836.	1	293,797
	2	Savings and temporary cash investments			413,522.	2	413,644
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	51,616
	5	Loans and other receivables from any current	or forme	officer, director,			
		trustee, key employee, creator or founder, sub	stantial o	ontributor, or 35%			
		controlled entity or family member of any of th	ese pers	ns		5	
	6	Loans and other receivables from other disqua	alified pe	sons (as defined			
		under section 4958(f)(1)), and persons describ		6			
ts	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			4,012.	8	4,418
⋖	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		16,600.			
	b	Less: accumulated depreciation	10b	13,849.	154.	10c	2,751
	11	Investments - publicly traded securities	F		11		
	12	Investments - other securities. See Part IV, line	11			12	
	13	Investments - program-related. See Part IV, lin		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	655 504	15	F.C. 004		
	16	Total assets. Add lines 1 through 15 (must ed		i de la companya de	677,524.	16	766,226
	17	Accounts payable and accrued expenses	44,879.	17	10,232		
	18	Grants payable		18			
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
les	22	Loans and other payables to any current or fo					
≝		trustee, key employee, creator or founder, sub					
Liabilities		controlled entity or family member of any of the		Г		22	
_	23	Secured mortgages and notes payable to unre				23	
	24	Unsecured notes and loans payable to unrelat		Г		24	
	25	Other liabilities (including federal income tax, p	•				
		parties, and other liabilities not included on lin	es 17-24	Complete Part X			
		of Schedule D			44,879.	25	10,232
\dashv	26	Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, cl			44,079.	26	10,232
es		and complete lines 27, 28, 32, and 33.	ieck iiei				
auc	27	Net assets without donor restrictions			632,645.	27	755,994
Bala	28	Net assets with donor restrictions			002,020	28	, 00 , 00 ,
- - -	20	Organizations that do not follow FASB ASC				20	
E		and complete lines 29 through 33.	900, CIII				
o	29	Capital stock or trust principal, or current fund	c			29	
ets	30	Paid-in or capital surplus, or land, building, or				30	
Ass	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances		Total net assets or fund balances			632,645.	32	755,994
z	32	Total liabilities and net assets/fund balances			677,524.	33	766,226

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1				23.
2	Total expenses (must equal Part IX, column (A), line 25)	2				74.
3	Revenue less expenses. Subtract line 2 from line 1	3				49.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		632	2,6	45.
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10		75!	5,9	94.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					X
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	e O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis	s,			
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit	.,			
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule	o.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired au	dit	\Box		
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

THE PENNSYLVANIA SOCIETY

Employer identification number

22-2688274 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	, р.е.		,				
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
	Gifts, grants, contributions, and	(4) 2010	(2) 2010	(0) 2020	(4) 2021	(0) 2022	(i) rotal	
•	membership fees received. (Do not							
	include any "unusual grants.")	698,319.	572,702.	515,608.	594,921.	830,468.	3212018.	
2	Tax revenues levied for the organ-	-	-		-			
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3	698,319.	572,702.	515,608.	594,921.	830,468.	3212018.	
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)						295,546.	
	Public support. Subtract line 5 from line 4.						2916472.	
Sec	ction B. Total Support							
	ndar year (or fiscal year beginning in)	(a) 2018 698, 319.	(b) 2019 572,702.	(c) 2020 515,608.	(d) 2021	(e) 2022 830,468.	(f) Total 3212018.	
7	Amounts from line 4	698,319.	572,702.	515,608.	594,921.	830,468.	3212018.	
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources	2,369.	1,562.	1,754.	860.	1,879.	8,424.	
9	Net income from unrelated business							
	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital							
	assets (Explain in Part VI.)						2000440	
11	Total support. Add lines 7 through 10						3220442.	
12	Gross receipts from related activities,					12		
13	•	-	rst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3)		
800	organization, check this box and stor		roontogo				<u></u>	
	etion C. Computation of Publ			l (f)		44	90.56 %	
	Public support percentage for 2022 (15	05 00	
	Public support percentage from 2021 33 1/3% support test - 2022. If the o							
10a	stop here. The organization qualifies							
h	33 1/3% support test - 2021. If the o							
	and stop here. The organization qual							
179								
174	7a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization							
	meets the facts-and-circumstances to			=		_		
h	10% -facts-and-circumstances tes	-		*	-	17a and line 15 is		
	more, and if the organization meets the	_					.070 01	
	organization meets the facts-and-circ				-			
12								
-10	8 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990) 2022

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	clow, picase com	piete i art ii.)				
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and	,,	,,	,,	, ,	,, ==	.,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
Ū	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ-						
7	ization's benefit and either paid to						
_	or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 5						
7 <i>a</i>	Amounts included on lines 1, 2, and 3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)	<u> </u>					
14	First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizat	ion,
_	check this box and stop here						L
	ction C. Computation of Publ					1 1	
	Public support percentage for 2022 (15	%
	Public support percentage from 2021					16	%
	ction D. Computation of Inves						
	Investment income percentage for 20						%
	Investment income percentage from					18	%
19a	33 1/3% support tests - 2022. If the						17 is not
Ŀ	more than 33 1/3%, check this box a 33 1/3% support tests - 2021. If the						and
_	line 18 is not more than 33 1/3%, che	•			•		
20	Private foundation. If the organization			•		· ·	

232023 12-09-22

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
За		
3b		
3с		
4a		
Iu		
41-		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
0-		
9a		
9b		
9с		
10a		
10b		

Par	art IV Supporting Organizat	ions (continued)			
	<u>'</u>			Yes	No
11	Has the organization accepted a gif	t or contribution from any of the following persons?			
а		controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a		11a		
b	A family member of a person descri	··· •	11b		
	•	described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
_	detail in Part VI.		11c		
Sec	ction B. Type I Supporting O	ganizations			
	<u> </u>	•		Yes	No
1	Did the governing body members of	of the governing body, officers acting in their official capacity, or membership of one or			-110
•		the power to regularly appoint or elect at least a majority of the organization's officers,			
		ring the tax year? If "No," describe in Part VI how the supported organization(s)			
		controlled the organization's activities. If the organization had more than one supported ers to appoint and/or remove officers, directors, or trustees were allocated among the			
	,	onditions or restrictions, if any, applied to such powers during the tax year.	1		
2		benefit of any supported organization other than the supported	•		
_		vised, or controlled the supporting organization? If "Yes," explain in			
		carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the suppo		2		
Sec	ction C. Type II Supporting C				
	71 11 3			Yes	No
1	Were a majority of the organization'	s directors or trustees during the tax year also a majority of the directors			-110
•		on's supported organization(s)? If "No," describe in Part VI how control			
	_	rganization was vested in the same persons that controlled or managed			
	the supported organization(s).	gainzation was voiced in the same persons that controlled or managed	1		
Sec	ction D. All Type III Supporting	ng Organizations	•		
		-00		Yes	No
1	Did the organization provide to each	n of its supported organizations, by the last day of the fifth month of the		100	110
•	· · · · · · · · · · · · · · · · · · ·	notice describing the type and amount of support provided during the prior tax			
		t was most recently filed as of the date of notification, and (iii) copies of the			
		s in effect on the date of notification, to the extent not previously provided?	1		
2		ers, directors, or trustees either (i) appointed or elected by the supported	•		
_		governing body of a supported organization? If "No," explain in Part VI how			
		and continuous working relationship with the supported organization(s).	2		
3		bed on line 2, above, did the organization's supported organizations have a			
Ū		s investment policies and in directing the use of the organization's			
		the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in the	,	3		
Sec		Integrated Supporting Organizations			
1		hat the organization used to satisfy the Integral Part Test during the yea {see instructions).			
а		Activities Test. Complete line 2 below.			
b		of each of its supported organizations. Complete line 3 below.			
С		governmental entity. Describe in Part VI how you supported a governmental entity (see ins	structio	1s).	
2	Activities Test. Answer lines 2a an			Yes	No
а		ion's activities during the tax year directly further the exempt purposes of			
		ich the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations an	d explain how these activities directly furthered their exempt purposes,			
		e to those supported organizations, and how the organization determined			
	that these activities constituted sub		2a		
b	Did the activities described on line 2	2a, above, constitute activities that, but for the organization's involvement,			
		upported organization(s) would have been engaged in? If "Yes," explain in			
		tion's position that its supported organization(s) would have engaged in			
	these activities but for the organizat		2b		
3	Parent of Supported Organizations.	The state of the s			
		r to regularly appoint or elect a majority of the officers, directors, or			
	· · · · · · · · · · · · · · · · · · ·	rganizations? If "Yes" or "No" provide details in Part VI.	3a		
b		stantial degree of direction over the policies, programs, and activities of each			
		es," describe in Part VI the role played by the organization in this regard.	3b		

Sche	dule A (Form 990) 2022 THE PENNSYLVANIA SOCIE		22-2688274 Page				
Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Orgai	nizations				
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on	Nov. 20, 1970 (explain	in Part VI). See instructions.			
	All other Type III non-functionally integrated supporting organizations must	st complete	e Sections A through E				
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
	Discount claimed for blockage or other factors						
	(explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	see instructions).	4					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
6	Multiply line 5 by 0.035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3					

emergency temporary reduction (see instructions).

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990) 2022

4 Enter greater of line 2 or line 3.

Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to

5

Schedule A (Form 990) 2022

e From 2021

f Total of lines 3a through 3e

Part VI. See instructions.

and 4c.

8 Breakdown of line 7:
 a Excess from 2018
 b Excess from 2019
 c Excess from 2020
 d Excess from 2021
 e Excess from 2022

g Applied to underdistributions of prior yearsh Applied to 2022 distributable amount

a Applied to underdistributions of prior yearsb Applied to 2022 distributable amount

c Remainder. Subtract lines 4a and 4b from line 4.
 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater

than zero, explain in Part VI. See instructions.
 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in

7 Excess distributions carryover to 2023. Add lines 3j

4 Distributions for 2022 from Section D,

i Carryover from 2017 not applied (see instructions)j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public

Inspection

Name of the organization

THE PENNSYLVANIA SOCIETY

Employer identification number 22-2688274

Pai	t I Organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, Iir		Similar Funds o	or Accounts. Complete if the
	organization answered Tes off off 550,1 artiv, iii	(a) Donor advise	ed funds	(b) Funds and other accounts
1	Total number at end of year	. ,		
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in		eld in donor advised	l funds
	are the organization's property, subject to the organization's	-		
6	Did the organization inform all grantees, donors, and donor a			
	for charitable purposes and not for the benefit of the donor of			
	impermissible private benefit?			Yes No
Pai	t II Conservation Easements. Complete if the org	ganization answered "Ye	s" on Form 990, Par	t IV, line 7.
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply)		
	Preservation of land for public use (for example, recrea	ation or education)	Preservation of a h	nistorically important land area
	Protection of natural habitat		Preservation of a	certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contrib	oution in the form of	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			
b	Total acreage restricted by conservation easements			***
	Number of conservation easements on a certified historic str			2c
d	Number of conservation easements included in (c) acquired			
•	historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or	terminated by the o	rganization during the tax
4	year Number of states where property subject to conservation ea	coment is leasted		
4 5	Does the organization have a written policy regarding the pe		tion handling of	
3	violations, and enforcement of the conservation easements i			Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,		nd enforcing conser	
Ü	ctan and volunteer nears devoted to monitoring, inspecting,	riarianing or violations, a	na cinorollig concer	valion observer to during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and e	nforcing conservatio	n easements during the year
	5, 1 5,	,	Ü	Ç ,
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requiremen	nts of section 170(h)	(4)(B)(i)
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservati			
	balance sheet, and include, if applicable, the text of the footi	note to the organization'	s financial statemen	ts that describes the
	organization's accounting for conservation easements.			
Pai	t III Organizations Maintaining Collections o	-	easures, or Oth	er Similar Assets.
	Complete if the organization answered "Yes" on Form			
1a	If the organization elected, as permitted under FASB ASC 95	'		
	of art, historical treasures, or other similar assets held for pul	*		·
	service, provide in Part XIII the text of the footnote to its final			
b	If the organization elected, as permitted under FASB ASC 95			
	art, historical treasures, or other similar assets held for public	c exhibition, education, o	or research in further	ance of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			\$
_				
2	If the organization received or held works of art, historical tre			ain, provide
_	the following amounts required to be reported under FASB A			Φ.
a	Revenue included on Form 990, Part VIII, line 1			<u>"</u>
g	Assets included in Form 990, Part X			Φ

232051 09-01-22

Schedule D (Form 990) 2022

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Pai	t III Organizations Maintaining C	collections of A	rt, Hist	torical Tr	easures, o	or Other	· Similar	Asse	ts(continu	ed)
3	Using the organization's acquisition, accessi	on, and other record	ds, check	any of the	following tha	at make sig	nificant us	e of its		
	collection items (check all that apply):									
а	Public exhibition		ı 🗌 ı	Loan or exc	hange progra	am				
b	Scholarly research	•								
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and expla	in how th	ney further t	he organizati	ion's exem	pt purpose	e in Par	t XIII.	
5	During the year, did the organization solicit of	•		-	-					
	to be sold to raise funds rather than to be ma		-					\square	Yes	☐ No
Pai	t IV Escrow and Custodial Arran								line 9, or	
	reported an amount on Form 990, Pa	-		· ·						
1a	Is the organization an agent, trustee, custod	ian or other interme	diary for	contribution	ns or other as	ssets not ir	ncluded			
	on Form 990, Part X?		-						Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII									
		•							Amount	
С	Beginning balance						1c			
	Additions during the year									_
	Distributions during the year									
f	Ending balance						1f			
	Did the organization include an amount on F								Yes	☐ No
	If "Yes," explain the arrangement in Part XIII.									
Pai										
	<u> </u>	(a) Current year		rior year	(c) Two year			rs back	(e) Four y	ears back
1a	Beginning of year balance	-								
	Contributions									
	Net investment earnings, gains, and losses									
	Grants or scholarships									
	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
	End of year balance									
2	Provide the estimated percentage of the curr	rent vear end baland	ce (line 1	a column (a	a)) held as:					
	Board designated or quasi-endowment	•	%	9, 00.0	a))					
	Permanent endowment	%	—′°							
		<u></u> ,								
Ū	The percentages on lines 2a, 2b, and 2c sho	, -								
3a	Are there endowment funds not in the posse	•	ation tha	at are held a	and administe	ered for the	<u>.</u>			
-	organization by:								Y	es No
	(i) Unrelated organizations									
	(ii) Related organizations									
b	If "Yes" on line 3a(ii), are the related organiza									
4	Describe in Part XIII the intended uses of the								. []	
	t VI Land, Buildings, and Equipm									
	Complete if the organization answere		0, Part I\	/, line 11a. S	See Form 990), Part X, li	ne 10.			
	Description of property	(a) Cost or o			or other		cumulated		(d) Book	value
		basis (investi			(other)		eciation		(=, ===	
1a	Land	- ` ` 			. ,	1				
	Buildings									
	Leasehold improvements							\dashv		
	Equipment			1	6,600.		13,849	9.	2	,751.
u	Other				.,		-,	-		,

Schedule D (Form 990) 2022

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

2,751.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market va
) Financial derivatives		
) Closely held equity interests		
Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		
Part VIII Investments - Program Related.	E 000 B 1 B 1 B	44 0 E 000 B 1V I 40
Complete if the organization answered "Yes" (a) Description of investment		
	(b) Book value	(c) Method of valuation: Cost or end-of-year market va
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets.		
Complete if the organization answered "Yes" of	on Form 990 Part IV line	11d Soc Form 990 Part V line 15
	Description	(b) Book valu
• • • • • • • • • • • • • • • • • • • •	- Coonpaint	(2) 2001. Tale
(1)		
(2)		
(2) (3)		
(2) (3) (4)		
(2) (3) (4) (5)		
(2) (3) (4) (5) (6)		
(2) (3) (4) (5) (6) (7)		
(2) (3) (4) (5) (6) (7) (8)		
(2) (3) (4) (5) (6) (7) (8) (9)	15)	
(2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Column (b) must equal Form 990, Part X, col. (B) line	15.)	
(2) (3) (4) (5) (6) (7) (8) (9) (otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.		11e or 11f. See Form 990, Part X, line 25.
(2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (C)		11e or 11f. See Form 990, Part X, line 25. (b) Book valu
(2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability		
(2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes		
(2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes (2)		
(2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes (2) (3)		
(2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes (2) (3) (4)		
(2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes (2) (3) (4) (5)		
(2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete in the organization of liability (1) Federal income taxes (2) (3) (4) (5) (6)		
(2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete if the organization of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)		
(2) (3) (4) (5) (6) (7) (8) (9) (otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete in the organization of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7) (8)		
(2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete income taxes (2) (3) (4) (5) (6) (7)	on Form 990, Part IV, line	(b) Book valu

232053 09-01-22

d Other (Describe in Part XIII.) 2e e Add lines 2a through 2d 551,474 3 Subtract line 2e from line 1 3 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a **b** Other (Describe in Part XIII.) c Add lines 4a and 4b 4c

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

PART X, LINE 2:

THE SOCIETY IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. PURSUANT TO FASB ACCOUNTING STANDARDS CODIFICATION TOPIC 740, THE SOCIETY RECOGNIZES TAX BENEFITS ONLY IF IT IS MORE LIKELY THAN NOT THAT A TAX POSITION WILL BE SUSTAINED UPON EXAMINATION (INCLUDING THE SOCIETY'S ASSERTION THAT ITS INCOME IS EXEMPT FROM TAX). NO LIABILITY FOR UNCERTAIN TAX POSITIONS WAS RECORDED AS OF JUNE 30, 2023 OR JUNE 30, 2022.

Schedule D (Form 990) 2022

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Employer identification number Name of the organization THE PENNSYLVANIA SOCIETY 22-2688274 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants h Internet and email solicitations Solicitation of government grants ☐ Phone solicitations ☐ Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or No Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990) 2022

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro	oss income on Form 990	J-EZ, lines I and 6b. List	events with gross receip	ots greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
			ANNUAL		1	(add col. (a) through
			DINNER	ANNUAL LUNCH		col. (c))
ne			(event type)	(event type)	(total number)	
Revenue	1	Gross receipts	716,327.	81,758.	49,450.	847,535.
	2	Less: Contributions	414,990.	63,500.		478,490.
	3	Gross income (line 1 minus line 2)	301,337.	18,258.	49,450.	369,045.
	4	Cash prizes				
Ø	5	Noncash prizes				
pense	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
_	8	Entertainment				
	9	Other direct expenses	435,050.	38,950.	52,569.	
						526,569.
Da	rt I	Net income summary. Subtract line 10 from li Gaming. Complete if the organization a		000 Dort IV line 10 or		-157,524.
1 6		\$15,000 on Form 990-EZ, line 6a.	answered fes on Forn	1990, Fait IV, line 19, or	reported more than	
4)		¥ ,	(a) Discour	(b) Pull tabs/instant	(-) Otto	(d) Total gaming (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
eve						
<u> </u>	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes %	Yes % No	Yes % No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1 column (d)			
		Not garning income summary. Outstact line i	Troff line 1, column (a)			
9	Ent	ter the state(s) in which the organization condu	ucts gaming activities:			
		the organization licensed to conduct gaming a	_	states?		Yes No
b	If "	No," explain:				
40	14.	and the same of th				
		ere any of the organization's gaming licenses re			year?	Yes No
D	Ш	Yes," explain:				
	_					
	_					

232082 10-27-22 Schedule G (Form 990) 2022

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Open to Public Inspection

Go to www.irs.gov/Form990 for the latest information.

Name of the organization THE PENNS	YLVANIA S	SOCIETY					Employer identification number 22-2688274
Part I General Information on Grants a	ınd Assistance						
 Does the organization maintain records criteria used to award the grants or assi Describe in Part IV the organization's pro 	stance? ocedures for mon	itoring the use of grant	funds in the Unite	d States.			X Yes No
Part II Grants and Other Assistance to recipient that received more than					anization answered "\	Yes" on Form 990, Par	t IV, line 21, for any
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
GREATER PITTSBURGH COMMUNITY FOOD BANK - 1 N. LINDEN ST - DUQUESNE,							
PA 15110	25-1420599	501(C)(3)	25,000.	0.			GENERAL OPERATIONS
 Enter total number of section 501(c)(3) a Enter total number of other organization 							

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
BENJAMIN FRANKLIN AWARD - 1ST PLACE	1	6,000.	0.		
BENJAMIN FRANKLIN AWARD - 2ND PLACE	1	4,000.	0.		
BENJAMIN FRANKLIN AWARD - 3RD PLACE	1	2,000.	0.		
Part IV Supplemental Information. Provide the information	ion required in Part I, lin	e 2; Part III, column	ı (b); and any other a	dditional information.	

37

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number 22-2688274

THE PENNSYLVANIA SOCIETY Part I Questions Regarding Compensation

			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments X Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	X	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	Х	
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		Х
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W	/-2 and/or 1099-MIS compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B) reported as deferred on prior Form 990	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation				
(1) JULIEN SCRANTON	(i)	171,285.	0.	0.	10,277.		206,692.	0.	
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i) (ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
-	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

2022
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization

THE PENNSYLVANIA SOCIETY

Employer identification number 22-2688274

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ENCOURAGE SERVICE TO THE COMMONWEALTH OF PA AND ITS CITIZENRY BY

IMPROVING BONDS OF FRIENDSHIP AND CHARITABLE GOOD WORKS

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FRIENDSHIP AND DEVOTION TO PENNSYLVANIA THROUGH CHARITABLE WORKS

FORM 990, PART VI, SECTION A, LINE 6:

PER THE BYLAWS ARTICLE III MEMBERS - THE ORGANIZATION HAS ACTIVE MEMBERS

BASED ON BEING A NATIVE OF PA, A DESCENDANT OF A NATIVE OF PA, PRESENTLY

RESIDING OR HAS RESIDED IN PA FOR SEVEN YEARS, OR A GRADUATE OF A PA

COLLEGE OR UNIVERSITY FOR AT LEAST THREE YEARS. IN ADDITION, THERE ARE

HONORARY LIFE MEMBERS THROUGH BEING A RECIPIENT OF THE GOLD MEDAL AWARDED

BY THE SOCIETY OR A DESIGNEE OF COUNCIL.

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THE BOARD PRESIDENT PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 15:

THE PROCESS FOR DETERMINING COMPENSATION FOR THE EXECUTIVE DIRECTOR AND KEY

EMPLOYEES IS SUBJECT TO THE REVIEW AND APPROVAL BY THE BOARD OR COUNCIL.

BOARD MAY USE THIRD PARTIES FOR RESEARCH FROM COMPARATIVE ORGANIZATIONS TO

DETERMINE COMPENSATION AND BENEFITS.

FORM 990, PART VI, SECTION C, LINE 19:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2 Name of the organization **Employer identification number** THE PENNSYLVANIA SOCIETY 22-2688274 ORGANIZATION MAKES GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST FORM 990, PART XII, LINE 12C THE PROCESS HAS NOT CHANGED FROM PRIOR YEAR